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MEDICAID MANUAL (OFI Policy Manual, Volume II) Transmittal NO.27

TO: County Departments of Family and Children Services
State DFCS Staff

FROM: Mary Dean Harvey, Division Director
Division of Family and Children Services

RE: Medicaid Policy Updates/Changes

PURPOSE: For ABD, this manual transmittal consists mostly of clarifications to sections on Trust Property, Annuities, and Transfer of Assets in ABD. There were also changes made in the QIT section, and Continuing Care Retirement Communities/Life Care Communities was added to resources in Section 2399. The ineligible child living allowance was updated in Appendix A1, and a new Annuity Issuer Notification form was added in Appendix F, and the PNA amount was changed to \$50 in Appendix I. For Family Medicaid, sections 2054 and 2174 were updated to reflect the policy change which allows children born to EMA mothers to be eligible for Newborn Medicaid. Minor changes were made in the citizenship/alienage section regarding acceptable identity verification. The PeachCare section was updated to reflect new verification requirements and information about CMO enrollment. IN addition, the new Peachcare limits were added to Appendix A2. Minor changes were made in sections 2053, 2661, 2927 and 2940. CMO information was added to Appendix C, and several new terms were added to Appendix E. A revised form 95SP, 297A, 297A Sp, and Declaration of Citizenship (form 216) have been added to Appendix F, and workarounds for not verifying citizenship/identity were added to Appendix J. For Children in Placement Medicaid, minor changes were made in Section 2848 regarding case transfers to counties, and in Appendix F the form 227 and form 227 instructions were updated to request information needed for completing a CMD when DFCS is relieved from custody. A note was added to Appendix K that SUCCESS will close F40 and F22 cases where the child receives SSI. Please refer to the chart for specific changes.

DISCUSSION:

Specific changes to the Sections are discussed briefly under the Comments Section below.

UPDATES:

MANUAL TRANSMITTAL 27

| Section | Instructions for Manual Maintenance | Page | Comments |
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| 2051 | Remove and Replace | 1 | Added note that original documents must be presented for citizenship and identity. |
| 2053 | Remove and Replace | 2 | Changed CSE to CSS |

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| 2054 | Remove and Replace | 1,2 | Page 1, changed sentence to read that form 526 must have original signature. Page 2, Removed statement that child born to EMA mother cannot be eligible for Newborn Medicaid. Page 4, in step 7, removed sentence about giving timely, written notification when EMA eligibility terminates. |
| 2065 | Remove and Replace | 6 | Under Mandatory forms, NOTE after 6 th bullet, removed declaration of citizenship from forms that can be mailed but do not need to be returned. |
| 2139 | Remove and Replace | 3 | Added NOTE stating that with QIT's in place there is a cost share potential for ICWP's. |
| 2143 | Remove and Replace | 4 | Changed wording from "any" to "all" under exception in step 5 |
| 2144 | Remove and Replace | 3 | Changed wording from "any" to "all" and added stmt. to count resources jointly under exception in step 5. |
| 2145 | Remove and Replace | 3 | Changed wording from "any" to "all" and added stmt. to count resources jointly under exception in step 5. |
| 2166 | Remove and Replace | 8-9 | Removed references to "QRF Follow up notice". |
| 2172 | Remove and Replace | 2 | In chart 2172.1, added statement that DMA-59 should be faxed to DMA Member Services when authorizing NH vendor payment. |
| 2174 | Remove and Replace | 1 | Removed statement that child born to EMA mother cannot be eligible for Newborn Medicaid. |
| 2194 | Remove and Replace | 1,2 | Page 1, added NOTE that children must be uninsured 6 months prior to applying for Peachcare, updated policy to state that verification of citizenship/alienage and income is required. Page 2, under considerations, added information about selecting a CMO and primary care provider. |
| 2215 | Remove and Replace | 4,7 | Added specific information required form data matches and law enforcement records, added address for GA Dept. of Corrections website, added statement that a signed declaration of citizenship form where parent swears |

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| | | | and attests to the identity of the child is acceptable verification of identity. added NOTE that immunization record is not acceptable for identity, removed NOTE about hospital records being allowed for verification of citizenship and identity. Page 7, under NOTE, added that faxed copies are unacceptable unless the FAX or copy came from an outstationed worker, also added that medical staff routinely involved in filling out Medicaid applications can make copies and sign that they saw the originals. |
| 2337 | Remove and Replace | 2 | Changed wording from “reviewed by” to “sent to”. |
| 2339 | Remove and Replace | 4-8 | Clarified Annuities prior to 2/08/06 and DRA Annuities. |
| 2342 | Remove and Replace | 3,7 | Page 3, added DRA '05 for when a penalty does not apply. Page 7, In 2 nd paragraph, deleted the word “spouse” from DRA '05 transfer of asset penalty |
| 2399 | Remove and Replace | 7 | Added Continuing Care Retirement Communities (CCRC)/Life Care Communities (LCC) entrance fees to chart. |
| 2407 | Remove and Replace | 1 | Updated who may establish a QIT to court appointed guardian/conservator and Attorney-in-fact if POA gives that authority. Added NOTE under who may establish a QIT. |
| 2559 | Remove and Replace | 1 | Corrected reference to section in last bullet. |
| 2661 | Remove and Replace | 3 | In step 4, added “and are not included in the AU” |
| 2665 | Remove and Replace | 1 | In Step 2, added statement that DMA-59 should be faxed to DMA Member Services when authorizing a NH vendor payment. |
| 2840 | Remove and Replace | 2 | Revised IV-E income limits |
| 2848 | Remove and Replace | 1,2 | Referenced 2850 for placement with a parent that was not the removal home. Sibling groups are to included in one AU prior to transfer to a county. |
| 2927 | Remove and Replace | 1-2 | Removed reference to HICARE, fixed typos. |
| 2935 | Remove and Replace | 2 | Updated phone number for Southwest. |
| 2940 | Remove and Replace | 1-2 | Changed ESI references to SXC |
| Appendix A1 | Remove and Replace | 2 | Updated the ineligible child |

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| | | | living allowance for QMB,SLMB and QI-1. |
| Appendix A2 | Remove and Replace | | Updated Peachcare limits. |
| Appendix C | Remove and Replace | 2-9 | Changed all ESI references to SXC. On page 5-6, added information about GA Families and CMOs. |
| Appendix E | Remove and Replace | 5,6,13,15,16 | Page 5, removed DHACS, page 6, removed ESI, page 13, added PSI, page 15, added SXC, page 16, added USCIS |
| Appendix F | Remove and Replace | | Added revised 95SP, 227 and 227 instructions, 297A,297A Sp, 809 and Annuity Issuer Notification form, added new Declaration of Citizenship(form 216) |
| Appendix F TOC | Remove and Replace | | Changed name of form 227 |
| Appendix I | Remove and Replace | 25 | Updated PNA to \$50 under a/r's move from NH to CCSP |
| Appendix J | Remove and Replace | 9-10 | Added workarounds for a/r's who have not verified citizenship/identity. |
| Appendix K | Remove and Replace | 1 | Revised to note that SUCCESS will close F40 and F22 cases where foster child receives SSI. |
| Appendix L | Remove and Replace | 8,10 | Updated waived verifications. |

Pen and Ink Changes:

Update the Record of Receipt of Manual Transmittals for ESS Policy Manual Volume 2, Medicaid.